

Ticker: **RIVN US EQUITY****Rivian Automotive Inc (NASDAQ GS: RIVN, Currency: USD)**

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Website	www.rivian.com
Number of Employees	14,861
Ticker:	RIVN US

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 Phone : 1-866-460-2410
 Fax : --

13.07 +0.20 (1.55%)

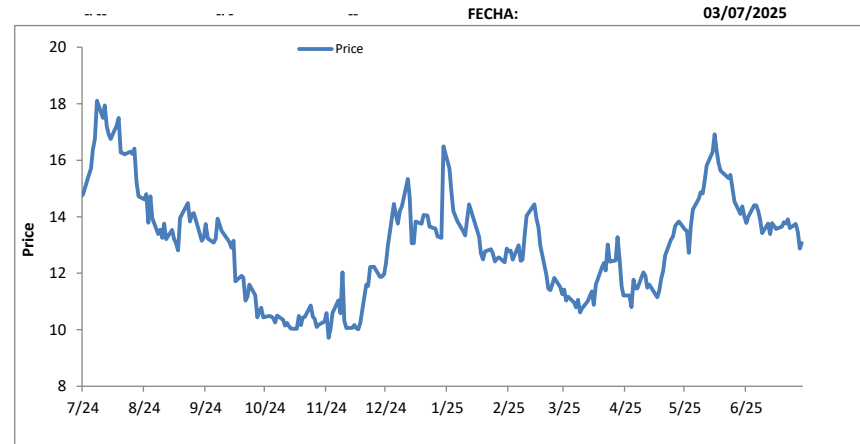
Rivian Automotive, Inc. es una empresa de tecnología automotriz. Diseña y fabrica furgonetas, camiones y vehículos de servicios públicos, además de ofrecer servicios de reparación y mantenimiento. Atiende a clientes en Norteamérica y el Reino Unido.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	13.07	Market Cap (MM)	14,983.8
Open	12.97	Shares Out. (MM)	1,138.6
Previous Close	12.87	Float %	71.6%
Change	-0.60	Shares sold short (MM)	151,010,482.0
Change %	-4.45	Dividend Yield %	--
Day High/Day Low	13.5 / 12.9	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	18.9 / 9.5	P / Diluted EPS Before XO	
Volume (MM)	21.51	Beta	1.28
Avg. Vol - 3 mo (MM)	31.15		

Financial Information (Currency: USD, in mm)

Revenue - LTM	5,006.0	Cash & ST Invest.	7,700
EBIT - LTM	-3,860.0	Total Assets	15,410.0
EBITDA - LTM	-2,909.0	Total Debt	4,918.0
Net Income - LTM	-3,846.0	Total Liabilities	8,848.0
Total Enterprise Value	13,813	Total Equity	6,562.0
TEV/ Total Revenue	2.6 x	Cash from Operations - LTM	-635.0
TEV/ EBITDA	--	Cash From Investing - LTM	-1,782.0
		Cash from Financing -LTM	1,131.0

**Company Notes**

a loss of \$0.100 per share from Discontinued Operations

2015 Q2
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$74.000 from Restructuring
 A post-tax loss of \$276.000 from Discontinued Operations

2015 Q1
 GAAP Net Income Includes:
 A per-share loss of \$0.040 from Other One Time Items
 A per-share loss of \$0.020 from Restructuring
 A gain of \$-234.000 from Sale of Business

2014 A1
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$806.000 from Restructuring
 A per-share loss of \$0.090 from Other One Time Items
 A per-share loss of \$0.020 from Legal Expense

2014 Q4
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$292.000 from Restructuring
 A per-share loss of \$0.020 from Legal Expense

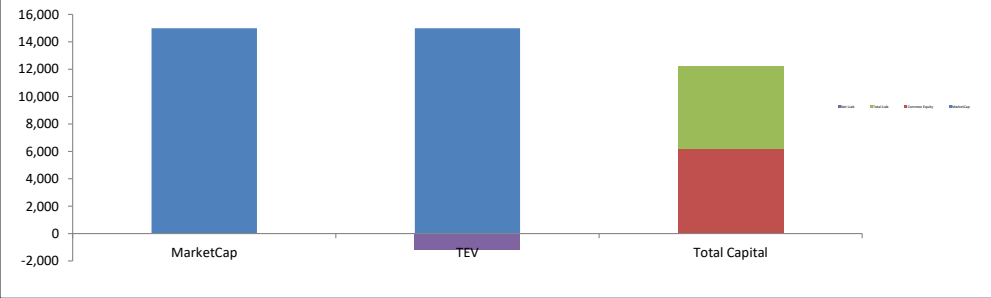
2014 Q3
 GAAP Net Income includes:
 a loss of \$0.040 per share from Restructuring
 a loss of \$0.100 per share from Other one time
 a gain of \$0.100 per share from Other one time

Key Board Members

Name	Title	Organization
Jay T Flatley	Co-Founder Board Member Board Member Board Member Chairman Chair	Molecular Dynamics Inc Rivian Automotive Inc Denali Therapeutics Inc Denali Corp Iridia Inc Helixis Inc
Rose M Marcario	Partner Board Member Trustee	Regen Ventures Rivian Automotive Inc Naropa University
Sanford Harold Schwartz "Sandy"	Chief Executive Officer	Cox Family Office
John Krafcik	Board Member Board Member Board Member	Rivian Automotive Inc Rivian Automotive Inc Daimler Truck Ag
Robert Joseph Scaringe "Rj"	Founder Chairman/Ceo/Founder	Avera Motors Rivian Automotive Inc
Karen Boone	Board Member Board Member Lead Director Board Member Board Member Board Member	Coreweave Inc Peloton Interactive Inc Rivian Automotive Inc Peloton Cycle Inc Collectivehealth Inc Sonos Inc
Peter Krawiec	Senior Vp:Worldwide Corporate &	Amazon.Com Inc
Aidan Gomez	Board Member Ceo/Co-Founder Board Member	Rivian Automotive Inc Cohere Inc Rivian Automotive Inc

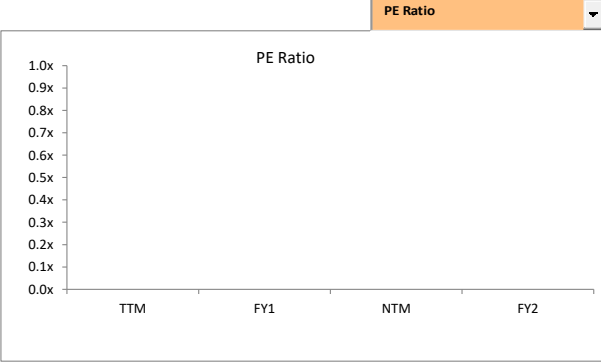
Ticker: RIVN US EQUITY		Rivian Automotive Inc										
Period Type: Annuals		Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals							LTM	Estimates		
For the Fiscal Period Ending		31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/03/2025	31/03/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Rivian Automotive, Inc. es una empresa de tecnología automotriz. Diseña y fabrica furgonetas, camiones y vehículos de servicios públicos, además de ofrecer su												
Total Revenue	--	0	0	55.0	1,658.0	4,434.0	4,970.0	1,240.0	4,970.0	1,281.1	1,281.1	
Growth Over Prior Year	--	--	--	--	2,914.5%	167.4%	12.1%	0.6%	10.6%	10.6%	10.6%	
Gross Profit	--	0	0	(465.0)	(3,123.0)	(2,030.0)	(1,200.0)	(467.0)	--	--	--	
Margin %	--	--	--	(845.5%)	(188.4%)	(45.8%)	(24.1%)	(37.7%)	--	--	--	
EBITDA	--	(402.0)	(981.0)	(4,023.0)	(6,204.0)	(4,802.0)	(3,658.0)	(2,909.0)	(493.9)	(493.9)	(493.9)	
Margin %	--	--	--	(7,314.5%)	(374.2%)	(108.3%)	(73.6%)	(234.6%)	(9.9%)	(38.6%)	(38.6%)	
EBIT	--	(409.0)	(1,021.0)	(4,220.0)	(6,856.0)	(5,739.0)	(4,689.0)	(3,860.0)	(842.4)	(842.4)	(842.4)	
Margin %	--	--	--	(7,672.7%)	(413.5%)	(129.4%)	(94.3%)	(311.3%)	(17.0%)	(65.8%)	(65.8%)	
Earnings from Cont. Ops.	--	(426.0)	(1,018.0)	(4,688.0)	(6,752.0)	(5,432.0)	(4,746.0)	(3,841.0)	--	--	--	
Margin %	--	--	--	(8,523.6%)	(407.2%)	(122.5%)	(95.5%)	(309.8%)	--	--	--	
Net Income	--	(426.0)	(1,018.0)	(4,688.0)	(6,752.0)	(5,432.0)	(4,747.0)	(3,846.0)	(744.1)	(744.1)	(744.1)	
Margin %	--	--	--	(8,523.6%)	(407.2%)	(122.5%)	(95.5%)	(310.2%)	(15.0%)	(58.1%)	(58.1%)	
Diluted EPS Excl. Extra Items	--	(4.4)	(10.1)	(23.0)	(7.4)	(5.7)	(4.7)	(3.7)	(0.6)	(0.6)	(0.6)	
Growth Over Prior Year	--	--	(132.0%)	(127.8%)	67.8%	22.4%	18.3%	(35.5%)	43.8%	43.8%	43.8%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	13.07
Shares Out.	1,138.60
Market Capitalization (USD)	14,983.77
- Cash & Short Term Investments	7,178.00
+ Total Debt	5,999.00
+ Pref. Equity	0.00
+ Total Minority Interest	8.00
= Total Enterprise Value (USD)	13,812.77
Book Value of Common Equity	6,222.00
+ Pref. Equity	0.00
+ Total Minority Interest	8.00
+ Total Debt	5,999.00
= Total Capital	12,229.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2025	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	2.5x	2.6x	12.6x	12.6x	12.6x
TEV/EBITDA	--	--	--	--	--
TEV/EBIT	--	--	--	--	--
P/Diluted EPS Before Extra	--	--	--	--	--
P/BV	2.3x	2.3x	2.5x	2.5x	2.5x
Price/Tang BV	2.3x	2.3x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	0.0x	0.0x	0.0x
TEV / EBITDA	0.0x	0.0x	0.0x	0.0x
Price / CF	0.0x	522.8x	522.8x	522.8x
Price / Book	2.4x	2.5x	2.5x	2.5x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	RIVN US EQUITY	RIVN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annually	Consolidated	Yes	Accounting	Mixed		

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	-	-	-	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	-	-	-	55.00	1,658.00	4,434.00	4,970.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	55.00	1,658.00	4,434.00	4,970.00
Cost Of Goods Sold	-	-	-	-	-	-	-	520.00	4,781.00	6,464.00	6,170.00
Gross Profit	-	-	-	-	-	-	-	(465.00)	(3,123.00)	(2,030.00)	(1,200.00)
Selling General & Admin Exp.	-	-	-	-	-	108.00	255.00	1,242.00	1,789.00	1,714.00	1,876.00
R & D Exp.	-	-	-	-	-	301.00	766.00	1,850.00	1,944.00	1,995.00	1,613.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	663.00	-	-	-
Operating Expense, Total	-	-	-	-	-	409.00	1,021.00	3,755.00	3,733.00	3,709.00	3,489.00
Operating Income	-	-	-	-	-	(409.00)	(1,021.00)	(4,220.00)	(6,856.00)	(5,739.00)	(4,689.00)
Interest Expense	-	-	-	-	-	34.00	8.00	29.00	103.00	220.00	318.00
Interest Income	-	-	-	-	-	18.00	10.00	3.00	193.00	522.00	385.00
Net Interest Exp.	-	-	-	-	-	16.00	(2.00)	26.00	(90.00)	(302.00)	(67.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	1.00	(1.00)	442.00	(18.00)	(6.00)	119.00
EBT Excl. Unusual Items	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,748.00)	(5,431.00)	(4,741.00)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,748.00)	(5,431.00)	(4,741.00)
Income Tax Expense	-	-	-	-	-	-	-	-	4.00	1.00	5.00
Earnings from Cont. Ops.	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,752.00)	(5,432.00)	(4,746.00)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	1.00
Net Income	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,752.00)	(5,432.00)	(4,747.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,752.00)	(5,432.00)	(4,747.00)
Abnormal Losses (Gains)	-	-	-	-	-	-	-	441.00	-	-	197.00
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	(0.36)	-	-	-
NI to Common Excl. Extra Items	-	-	-	-	-	(426.00)	(1,018.00)	(4,247.36)	(6,752.00)	(5,432.00)	(4,550.00)
Per Share Items											
Basic EPS	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Basic EPS Excl. Extra Items	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Weighted Avg. Basic Shares Out.	-	-	-	-	-	98.00	101.00	204.00	913.00	947.00	1,013.00
Diluted EPS	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Diluted EPS Excl. Extra Items	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	98.00	101.00	204.00	913.00	947.00	1,013.00
Normalized Basic EPS	-	-	-	-	-	-	-	(14.78)	(6.34)	(4.88)	(3.62)
Normalized Diluted EPS	-	-	-	-	-	(4.35)	(10.09)	(20.82)	(7.40)	(5.74)	(4.50)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	(409.00)	(1,010.00)	(4,220.00)	(6,856.00)	(5,739.00)	(4,689.00)
EBIT	-	-	-	-	-	(409.00)	(1,021.00)	(4,220.00)	(6,856.00)	(5,739.00)	(4,689.00)
As Reported Total Revenue*	-	-	-	-	-	-	-	55.00	1,658.00	4,434.00	4,970.00
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	-
Normalized Net Income	-	-	-	-	-	(426.00)	(1,018.00)	(4,247.36)	(6,752.00)	(5,432.00)	(4,550.00)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	570.00	987.00	821.00	692.00
Stock-Based Comp., Total	-	-	-	-	-	-	-	570.00	987.00	821.00	692.00

Ticker:	RIVN US EQUITY
Period Type	Annuals ▾

RIVN US EQUITY	Ascend ▾
Consolidated	Yes ▾

Currency	☒ Reporting	☐ Change	USD
Accounting	Mixed ▾		

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	--	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	2,264.00	2,979.00	18,133.00	11,568.00	7,857.00	5,294.00
Short Term Investments	-	-	-	-	-	-	-	-	-	1,511.00	2,406.00
Total Cash & ST Investments	-	-	-	-	-	2,264.00	2,979.00	18,133.00	11,568.00	9,368.00	7,700.00
Accounts & Notes Receivable	-	-	-	-	-	-	-	26.00	102.00	161.00	443.00
Total Receivables	-	-	-	-	-	-	-	26.00	102.00	161.00	443.00
Inventories	-	-	-	-	-	-	-	274.00	1,348.00	2,620.00	2,248.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	29.00	37.00	126.00	112.00	164.00	192.00
Total Current Assets	-	-	-	-	-	2,293.00	3,016.00	18,559.00	13,130.00	12,313.00	10,583.00
Net Property, Plant & Equipment	-	-	-	-	-	313.00	1,525.00	3,411.00	4,088.00	4,230.00	4,381.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	-	-	-	-	-	27.00	61.00	324.00	658.00	235.00	446.00
Total Assets	-	-	-	-	-	2,633.00	4,602.00	22,294.00	17,876.00	16,778.00	15,410.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	137.00	443.00	667.00	1,154.00	1,145.00	835.00
Short-term Borrowings	-	-	-	-	-	-	46.00	46.00	68.00	85.00	98.00
Accounts Payable	-	-	-	-	-	27.00	90.00	483.00	1,000.00	981.00	499.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	21.00	32.00	117.00	202.00	276.00	819.00
Total Current Liabilities	-	-	-	-	-	185.00	611.00	1,313.00	2,424.00	2,487.00	2,251.00
Long-Term Debt	-	-	-	-	-	71.00	130.00	1,444.00	1,542.00	4,755.00	4,820.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	2.00	1.00	23.00	111.00	395.00	1,777.00
Total Liabilities	-	-	-	-	-	258.00	742.00	2,780.00	4,077.00	7,637.00	8,848.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	2,750.00	5,244.00	-	-	-	-
Total Pref. Equity	-	-	-	-	-	2,750.00	5,244.00	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	4.00
Additional Paid In Capital	-	-	-	-	-	293.00	302.00	25,888.00	26,927.00	27,696.00	29,867.00
Retained Earnings	-	-	-	-	-	(668.00)	(1,686.00)	(6,374.00)	(13,126.00)	(18,558.00)	(23,305.00)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	-	-	-	-	-	-	-	-	(2.00)	3.00	(4.00)
Total Common Equity	-	-	-	-	-	(375.00)	(1,384.00)	19,514.00	13,799.00	9,141.00	6,562.00
Total Equity	-	-	-	-	-	2,375.00	3,860.00	19,514.00	13,799.00	9,141.00	6,562.00
Total Liabilities And Equity	-	-	-	-	-	2,633.00	4,602.00	22,294.00	17,876.00	16,778.00	15,410.00
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	100.60	101.33	900.00	926.00	926.00	1,131.00
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	100.60	101.33	900.00	926.00	926.00	1,131.00
Book Value/Share	-	-	-	-	-	(3.73)	(13.66)	21.68	14.90	9.87	5.80
Tangible Book Value	-	-	-	-	-	(375.00)	(1,384.00)	19,514.00	13,799.00	9,141.00	6,558.00
Tangible Book Value/Share	-	-	-	-	-	(3.73)	(13.66)	21.68	14.90	9.87	5.80
Total Debt	-	-	-	-	-	71.00	176.00	1,490.00	1,610.00	4,840.00	4,918.00
Net Debt	-	-	-	-	-	(2,193.00)	(2,803.00)	(16,643.00)	(9,958.00)	(4,528.00)	(2,782.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	4.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	949.00	1,584.00	1,351.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	399.00	1,036.00	897.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	-	-	1,277.00	3,178.00	10,422.00	14,122.00	16,790.00	14,861.00

Rivian Automotive Inc
Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

[illegible]

Ticker: RIVN US EQUITY

Period Type: Annuals

Sort: Ascend

Consolidated: Yes

Accounting: Mixed

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		--	--	--	--	--	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	1394.1x	4.3x	3.9x	2.5x
	Average	--	--	--	--	--	--	--	1394.7x	339.7x	4.3x	1.8x
	High	--	--	--	--	--	--	--	1394.7x	1378.9x	9.7x	3.5x
	Low	--	--	--	--	--	--	--	1394.7x	4.2x	0.7x	0.8x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Book Value	Close	--	--	--	--	--	--	--	4.8x	1.2x	2.4x	2.3x
	Average	--	--	--	--	--	--	--	4.8x	1.8x	1.2x	1.3x
	High	--	--	--	--	--	--	--	4.8x	4.7x	2.4x	2.3x
	Low	--	--	--	--	--	--	--	4.8x	0.8x	0.8x	0.9x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	4.8x	1.2x	2.4x	2.3x
	Average	--	--	--	--	--	--	--	4.8x	1.8x	1.2x	1.3x
	High	--	--	--	--	--	--	--	4.8x	4.7x	2.4x	2.3x
	Low	--	--	--	--	--	--	--	4.8x	0.8x	0.8x	0.9x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	Close	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	Average	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	High	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	Low	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0

Accounting Mixed

no basic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

no basic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	RIVN US EQUITY	Sort:	Ascend	Currency:	Reporting:	Change:	USD
Period Type:	Quarters	Consolidated:	Yes	Accounting:	Mixed		

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

▼	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	13.5%	14.4%	15.1%	13.2%	11.2%
Weight of Equity	67.3%	68.2%	64.7%	75.4%	70.1%
+ Debt					
Cost of Debt	5.8%	6.1%	5.2%	6.3%	5.7%
Weight of Debt	32.7%	31.8%	35.3%	24.6%	29.9%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	11.0%	11.8%	11.6%	11.5%	9.6%

Capital Structure					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
Currency:	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	364.0	422.0	429.0	98.0	1,130.0
LT Borrowings	4,778.0	5,877.0	5,829.0	4,820.0	4,869.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	15,741.6	19,826.4	17,713.6	19,960.3	20,080.0

Debt Summary Data					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
Currency:	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	5,142.0	6,299.0	6,258.0	4,918.0	5,999.0
Total Revolving Credit	--	--	--	--	--
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	5,142.0	6,299.0	6,258.0	4,918.0	5,999.0
Total Principal Due	5,142.0	6,299.0	6,258.0	4,918.0	5,999.0

Additional Totals					
Total Cash & ST Investments	7,858.0	7,867.0	7,739.0	7,700.0	7,178.0
Net Debt	-2,716.0	-1,568.0	-481.0	-2,782.0	-1,179.0
Total Short-Term Borrowings	364.0	422.0	429.0	98.0	1,130.0
Curr. Port. of LT Debt/Cap. Leases	364.0	422.0	429.0	98.0	1,130.0
(Long-Term Debt Incl. Cap. Leases)	4,778.0	5,877.0	5,829.0	4,820.0	4,869.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	--	--	--	--	--
Total Debt/EBITDA	--	--	--	--	--
Operating Income/Total Debt	-0.3x	-0.2x	-0.2x	-0.1x	-0.1x
LTM FCF/Total Debt	-1.1x	-0.8x	-0.8x	-0.6x	-0.3x
LTM FCF/Total Debt	-0.9x	-0.6x	-0.6x	-0.3x	-0.1x
FRIT/Interest Expense	-19.8x	-18.3x	-13.4x	-8.2x	-9.1x
FRIT/Total Interest Expense	-19.8x	-18.3x	-13.4x	-8.2x	-9.1x
Debt of Financial Leverage	--	--	--	--	--
EBITDA/CAPEX/Interest Expense	-19.4x	-18.5x	-13.6x	-9.5x	-11.0x
EBITDA/Total Interest Expense	-16.1x	-14.7x	-10.5x	-5.5x	-6.3x

Debt Schedule					
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	4.0	1.3%
Capital Leases - Year 2	--	--	--	4.0	1.3%
Capital Leases - Year 3	--	--	--	4.0	1.3%
Capital Leases - Year 4	--	--	--	3.0	1.0%
Capital Leases - Year 5	--	--	--	12.0	3.8%
Capital Leases - Years 2 - 3	--	--	--	8.0	2.5%
Capital Leases - Years 4 - 5	--	--	--	15.0	4.8%
Capital Leases - Years 2 - 5	--	--	--	23.0	7.3%
Capital Leases Beyond Year 5	--	--	--	288.0	91.4%
Total Future Value of Capital Leases	--	--	--	315.0	100.0%
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operating Leases (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	--	139.0	22.0%
Rental Expense - Year 2	--	--	--	120.0	19.0%
Rental Expense - Year 3	--	--	--	107.0	16.9%
Rental Expense - Year 4	--	--	--	78.0	12.3%
Rental Expense - Year 5	--	--	--	62.0	9.8%
Rental Expense - Years 2 - 3	--	--	--	217.0	35.9%
Rental Expense - Years 4 - 5	--	--	--	140.0	22.2%
Rental Expense - Years 2 - 5	--	--	--	367.0	58.1%
Rental Expense Beyond Year 5	--	--	--	126.0	19.9%
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	632.0	100.0%

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	1,147.0	100.0%

Purchase Obligations	--	--	--	515.0	--
----------------------	----	----	----	-------	----

Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: RIVN US EQUITY

RIVN US EQUITYAscend

CurrencyReportingChangeUSD

Period Type: Annuals

Consolidated: Yes

Accounting: Mixed

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
REVENUE							31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024	
Revenue by Product												
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue							-	-	55.00	1,658.00	4,434.00	4,970.00
Light Trucks - Electric	4,970.00	4,970.00	4,970.00	4,970.00	4,970.00		-	-	55.00	1,658.00	4,434.00	4,970.00
Automotive	-	-	-	-	-	-	-	-	-	-	-	-
Software & Services	-	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-	-
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GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Rivian Automotive Inc
Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

[illegible]

Ticker:	RIVN US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

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